

This Application Form uses the same terms as defined in the prospectus of Shandong Fengxiang Co., Ltd.* (the “ ”) dated 30 June 2020 (the “ ”).

本申請表格所用詞彙與山東鳳祥股份有限公司(「本公司」)於2020年6月30日刊發的招股章程(「招股章程」)所界定者相同。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the US Securities Act.

本申請表格及招股章程概不構成在香港以外的任何司法管轄區要約出售或遊說要約購買任何香港發售股份。若無根據美國《證券法》登記或獲豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date日期: D 日 M 月 Y 年

Number of Hong Kong Offer Shares applied for (not more than 17,750,000 H shares)
申請香港發售股份數目(不超過17,750,000股H股)

Total amount 總額

HK\$	港元
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Name in English (in BLOCK letters) 英文姓名 名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名 名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)

For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀

Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票 銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票 銀行本票的銀行名稱(請參閱「申請手續」一節)

Names of all other joint applicants in English (if any, in BLOCK letters)
所有其他聯名申請人的英文姓名 名稱(如有，以正楷填寫)

1)
2)
3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate)
香港身份證號碼 護照號碼 香港商業登記號碼*(請刪除不適用者)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼 護照號碼 香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only in BLOCK letters) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼，以正楷填寫)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：閣下若不填寫本節，是項申請將視為閣下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼 (Your 閣下) and 閣下 in Hong Kong in BLOCK letters 請用正楷填寫 閣下的

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
個人須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼 護照號碼 香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼 護照號碼。
- (3) If an application is made by an unlisted company and:
• the principal business of that company is dealing in securities; and
• you exercise statutory control over that company,
then the application will be treated as being made for your benefit.
倘申請人是一家非上市公司，而：
• 該公司的主要業務為證券買賣；及
• 閣下對該公司可行使法定控制權，
則是項申請將視為閣下的利益提出。

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1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

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(HK\$5.10 per Hong Kong Offer Share)

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Amount	
No. of applied for Offer Shares	

payable

6. The latest time for lodging your application is 12:00 noon on Tuesday, 7 July 2020. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the paragraph headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為1,000股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請將不獲受理。

山東鳳祥股份有限公司 (每股香港發售股份5.10港元) 可供申請認購香港發售股份數目及應繳款項			
申請認購的 香港發售 香港發售			
香港發售 香港發售			

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同所附支票或銀行本票)投入下列任何一家指定分行的收集箱：

中國銀行(香港)有限公司

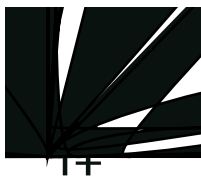
地區	分行名稱	地址
香港區	柴灣分行	香港柴灣柴灣道341-343號 宏德居B座
	海怡分行	香港鴨脷洲海怡廣場西翼G13及G15舖
九龍區	藍田分行	九龍藍田啟田道49號12號舖
	尖沙咀東分行	九龍尖沙咀東加連威老道96號 希爾頓大廈低層地下3號舖
新界區	葵昌路分行	新界葵涌葵昌路40號

5. 閣下可於下列時間遞交申請表格：

2020年6月30日(星期二) — 上午九時正至下午五時正
2020年7月2日(星期四) — 上午九時正至下午五時正
2020年7月3日(星期五) — 上午九時正至下午五時正
2020年7月4日(星期六) — 上午九時正至下午一時正
2020年7月6日(星期一) — 上午九時正至下午五時正
2020年7月7日(星期二) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2020年7月7日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟僅受限於當日的天氣情況(詳見招股章程「如何申請香港發售股份 — 10.惡劣天氣對開始辦理申請登記的影響」一段)。

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- to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **HK**

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

如 閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- 股份，閣下如作出虛假聲明，可能會被檢控；
- (倘為 閣下本身的利益提出申請)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下的利益以白色或黃色申請表格或向香港結算或白表[≡] 服務供應商發出電子認購指示而提出其他申請；及
- (倘 閣下作為代理為另一人士的利益提出申請)保證(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算或白表[≡] 服務供應商發出電子認購指示而提出其他申請；及(ii) 閣下獲正式授權作為該人士的代理代為簽署申請表格或發出電子認購指示。

須攜同加蓋公司印章的授權書領取。個人及授權代表於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。

如 閣下未於指定領取時間內親身領取H股股票及或退款支票，有關H股股票及或退款支票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由 閣下自行承擔。

如 閣下申請認購1,000,000

丁、授權書

如 閣下透過授權人士提出申請，本公司及聯席全球協調人可按其認為合適的任何條件(包括出示獲授權證明)酌情接納或拒絕 閣下的申請。

釐定發售價及分配香港發售股份

預期發售價將於2020年7月7日(星期二)或前後釐定。申請人須繳付最高發售價每股香港發售股份5.10港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與聯席全球協調人(為其本身及代表包銷商)並無於2020年7月10日(星期五)或之前協定發售價，則全球發售將不會進行。截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2020年7月15日(星期三)在聯交所網站 www.hkex.com.hk 及本公司網站 www.fst.com.hk 公佈協定發售價、國際發售踴躍程度、香港公開發售申請結果及香港公開發售分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證 護照 香港商業登記號碼(如適用)將於上述網站公佈。

香港公開發售與國際發售之間的發售股份分配將根據招股章程「全球發售的架構」一節所述者予以調整。此外，在若干情況下，聯席全球協調人可酌情決定重新分配香港公開發售及國際發售之間提呈發售的發售股份。根據聯交所發佈的指引信HKEXGL91-18，倘該重新分配並非根據《上市規則》第18項應用指引而作出，則可供分配予香港公開發售的股份總數最多不得超過71,000,000股發售股份，相當於香港公開發售最初分配的兩倍，而最終發售價應定為每股發售股份3.33港元(即招股章程所述的發售價範圍的低位數)。

如 閣下成功申請認購香港發售股份(全部或部分)

如 閣下申請認購1,000,000股或以上香港發售股份，且已提供 閣下申請表格所規定所有資料， 閣下可於2020年7月15日(星期三)上午九時正至下午一時正或我們在報章公佈的其他日期，親臨H股過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取 閣下的退款支票及或H股股票(如適用)。

如 閣下為個人申請人並合資格親身領取，則 閣下不得授權任何其他人士代為領取。如 閣下為公司申請人並合資格派人領取，則 閣下的授權代表

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar. Failure or refusal to supply the requested data may result in your application for securities being rejected, or in a delay or the withholding, failure or inability of the Company or its H Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/ or the dispatch of H Share certificate(s), refund cheque(s) and/or e-Refund payment instructions to which you are entitled. It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque(s) and e-Refund payment instructions, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, distributions in specie, rights issues, open offers, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders’ profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who/ which will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other data processing services to the Company or the H Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies, administrative authorities, courts or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisers or registered securities dealers etc.

4. The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities holder may have the right to request for any other information required under other applicable law or the deletion of personal data that the H Share Registrar no longer have any lawful ground for use. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests. However, the H Share Registrar shall not charge any fee if it is not permitted under applicable law. All requests for access to data, correction of data or deletion of data should be addressed to the Company, at the registered address of the Company disclosed in the section headed “Corporate Information” in the Prospectus or as notified from time to time, for the attention of the company secretaries, or the H Share Registrar for the attention of the Privacy Compliance Officer.

香港證券及期貨條例第157條 香港證券及期貨條例第157條

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股過戶登記處的服務時，必須向本公司或其代理人及H股過戶登記處提供準確個人資料。未能或拒絕提供所需資料，可能會導致 閣下的證券申請遭拒絕或延遲受理或本公司或其H股過戶登記處暫緩、未能或無法進行證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及 或寄發 閣下應得的H股股票、退款支票及 或電子退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股過戶登記處並進行更正或更新。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及 或保存，以作下列用途：

- 處理 閣下的申請、退款支票及電子退款指示(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及或使本公司及H股過戶登記處能履行對證券持有人及 或監管機構承擔的責任及 或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其H股過戶登記處所持有關證券持有人